



Mongolia: Road Sector Development to 2016

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This report discusses how the context of road sector policy and road infrastructure investments will change, and the ways the sector can best prepare to fulfill its new role. Given Mongolia's road infrastructure needs, the road sector will be expected to implement massive highway investments in a short time and then to consistently maintain the new highways at a high standard. However, Mongolia's current small-scale road sector will unlikely have the capacity to scale up and deliver upon such expectations without extensively modernizing its financing mechanisms, business processes, organization, and education systems. This report therefore argues that Mongolia's government needs to implement a comprehensive capacity development program for the road sector for about 5 years.

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